

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	
THERMA-FLITE, INC.	§	Case No. 16-33469
THERMA-FLITE MANUFACTURING, LLC,	§	Case No. 16-33470
THERMA-FLITE TX. INC.	§	Case No. 16-33471
THERMA-FLITE INDUSTRIAL, INC.	§	Case No. 16-33473
THERMA-FLITE HOLDINGS, INC.	§	Case No. 16-33474
	§	
Debtors.	§	(Chapter 7 Cases)

NOTICE OF HEARING

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of Texas, Houston Division, has set a hearing (the “Hearing”) on the *Motion for Substantive Consolidation* [Docket No. 87 Case No. 16-33469; Docket No. 75 Case No. 16-33470; Docket No. 24 Case No. 16-33474] filed by CFC Inc. (“CFC”), to be held before the Honorable David R. Jones, U.S. Bankruptcy Chief Judge, **on Wednesday, March 15, 2017 at 2:00 P.M. (Central Standard Time)** at Courtroom 400, United States Courthouse, 515 Rusk Street, Houston, Texas 77002.

RESPECTFULLY SUBMITTED this 14th day of February 2017,

GLAST, PHILLIPS & MURRAY, P.C.

By: /s/ Charles Adam Brinkley

Charles Adam Brinkley
Texas Bar No. 24098954
abrinkley@gpm-law.com

14801 Quorum Drive, Suite 500
Dallas, Texas 75254
Telephone: (972) 419-7196
Facsimile: (972) 419-8395

ATTORNEYS FOR CFC, INC.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this 14th day of February 2017, he hereby caused a copy of the foregoing Notice to be served on all parties receiving electronic notice via the Court's CM/ECF system and upon the parties listed below by U.S. first-class mail, postage prepaid.

By: /s/ Charles Adam Brinkley
Charles Adam Brinkley

Johnie Patterson
P.O. Box 61301
Houston, TX 77208-1301
Counsel for Eva Engelhart, Chapter 7 Trustee

Tracy Fowler
1631 Dickson Ave. 10th Floor
Kelowna, BC V1Y 0B5, Canada
Big Steel Box Structures

Rhonda Chandler
1201 Louisiana St., 28th Floor
Houston, TX 77002
Counsel for Janet Northrup, Chapter 7 Trustee

Damian Michaelis
800 Nord Dr.
Waunakee, WI 53597
Nord Gear Corporation

John Kooistra
900 W. Capitol Ave, Ste. 400
Little Rock, AR 72201
Counsel for Arkansas Economic
Development Commission

Ivan Kroupa
805 Wood St.
Three Rivers, MI 49093
Kedant Johnson Inc.

Joseph M. Fegurgur
675 Texas St., Ste. 1900
Fairfield CA 94533
Solano County Tax Collector

Peter Lando
One Main St.
Cambridge, MA 02142
Counsel for Lando & Anastasi,LLP

Doug Gooding
Two International Place
Boston, MA 02110
Counsel for XPV Water Fund L.P.

Lisa Chandler
30 Montgomery St., Ste. 1000
Jersey City, NJ 07302
IPFS Corporation

Office of the Attorney General
Bankruptcy & Collections Division
P.O. Box 12548, MC-008
Austin, TX 78711-2548
Texas Workforce Commission

Joshua Scott
106 Blanton Bend Ct.
Montgomery TX 77316
Joshua Scott

Travis Camp
524 Stockton St.
Jacksonville, FL 32204
W.W. Gay Mechanical Contractor, Inc.

Tyler Koster
691 Garcia Ave.
Pittsburg, CA 94565
Pittsburg Winsupply

David Pelletier
2 E. Mifflin St., Ste. 200
Madison, WI 53703
Counsel for Staab Construction Corporation

Grisselle Betancourt
27 Waterview Dr. 3rd Floor
Shelton, CT 06484
Pitney Bowes Inc.

Joan Ruehle
972 Centerville Rd.
Pulaski, NY 13142
Fulton

Bradley Cosman
2901 N. Central Ave. Ste. 2000
Phoenix, AZ 85012
Badlands Power Fuels, LLC

Beth Allen
P.O. Box 1473
Augusta, GA 30903
Prayon, Inc.

Blake Bailey
115 Grand Avenue, Ste. 222
Southlake, TX 76092
Counsel for KWS Manufacturing Co., Ltd.

Preston T. Towber
6750 West Loop South, Ste. 920
Bellaire, TX 77401
Counsel for Unique Leasing Resources LLC,
Unico Mechanical Corp., Historical Arsenal
Park, LLC, Michael Potter and Randy Potter

David Elder
1000 Louisiana St., Ste. 2000
Houston, TX 77002
Counsel for Bank of the West

Hector Duran
515 Rusk Ave., Ste. 3516
Houston, TX 77002
U.S. Trustee

Mark Curtis Taylor
100 Congress, Ste. 1800
Austin, TX 78701
Counsel for Therma-Flite, Inc,
Therma-Flite Mfg, LLC,
Therma-Flite TX, Inc., Therma-Flite
Indus., Inc., and Therma-Flite Holdings, Inc.